

SOCIEDAD PARA DEMOSTRACIONES SAL

Restructuring plan under way 14/11/2022

REFERENCES prueba

NIF A00000000 D-U-N-S® Number 475205709

Credit Assessment

Rating Informa Failure Risk

Rating Informa Failure Risk

RATING



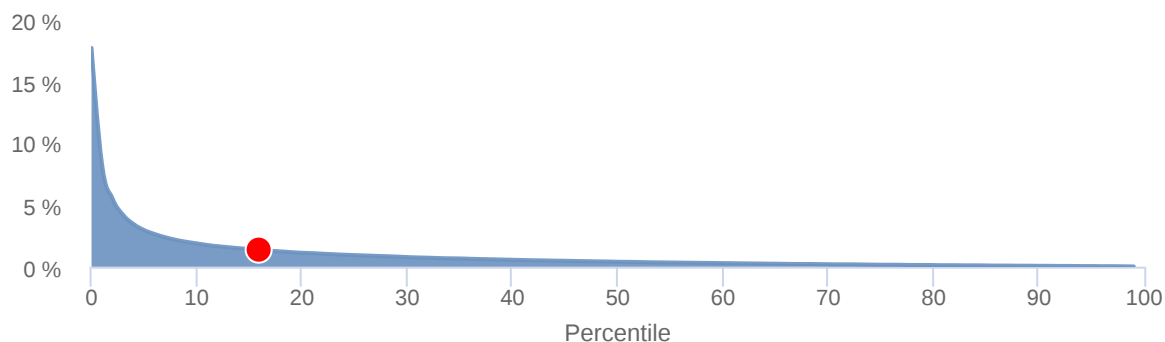
High Failure Risk

0 Maximum Risk

Minimal Risk 20

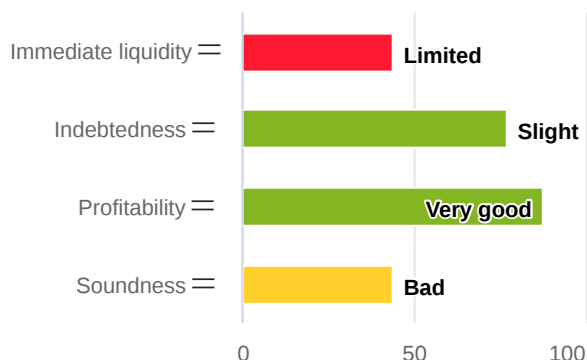
CESSATION PROBABILITY

This entity is located in a **16percentile** and its non-recoverable probability is **1.39%**

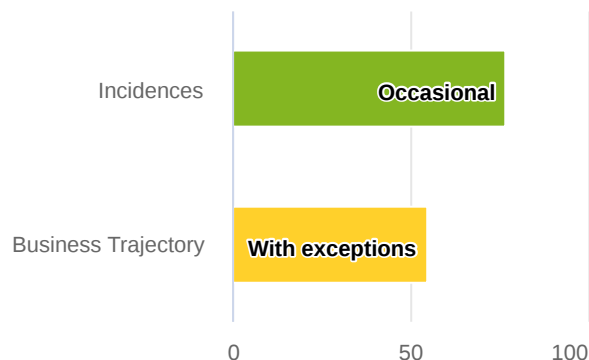


Balance

EXERCISE
2022



Performance



Rating Informa Failure Risk Explanation

Status and Condition

- The company has proposed a payment plan.

Financial situation

- The company's financial situation is good.
- The company's financial situation evolution has been stable.
- Results and sales evolution have been positive.
- The capacity of transforming the sales generated by its activities in liquid resources is above the one of the companies on its sector with its same size.
- The capacity to generate liquid resources from the use of its assets is above the one of the companies on its sector with its same size.
- Taking the EBIT into consideration, the company has a very good capacity to face the cost of the external financing.
- The long term enforceable debt of the company is below the one of the sector to which it belongs.
- The company has a good capacity to generate cash from its operating activities and meeting its short term debts.

Company Structure

- This business can be classified as small according to its sales volume.
- It has registered a positive employees' numbers evolution.
- The activity sector of the company has a failure risk lower than other sectors.

Performance and Incidences

- The available information indicates that the company has some payment incidents.
- It appears that there are claims by the administration or legal demands registered against this company.

Accounts Filing

- The company has had delays in the Accounts Filing in the Mercantile Register.

Other relevant information

- Se ha procedido a realizar una revisión de la calificación de la sociedad por parte de uno de nuestros analistas derivada del resultado de nuestras investigaciones.

Reasons behind the Latest Outstanding Calculations in Informa's Failure Risk Rating

Date	Change	Resulting note	Event
15/02/2023	==	6	There has been a variation in the company's payment behaviour information
19/01/2023	==	6	There has been a variation in the company's payment behaviour information
13/01/2023	==	6	New information has been loaded on a debt restructuring plan One of our analysts has carried a detailed revision of all available information of the company
11/01/2023	==	6	New financial statements have been uploaded
13/12/2022	✓	6	One of our analysts has carried a detailed revision of all available information of the company

Informa's Failure Risk Rating Evolution

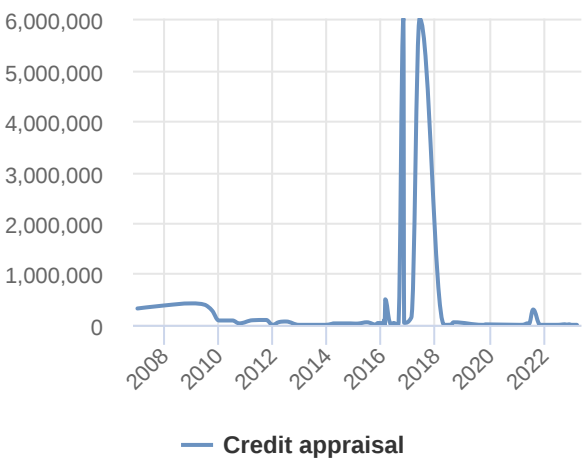


Credit appraisal



MAXIMUM CREDIT (FROM 0 A 6,000,000 €)
Caution suggested

Credit appraisal evolution



Delinquency Score

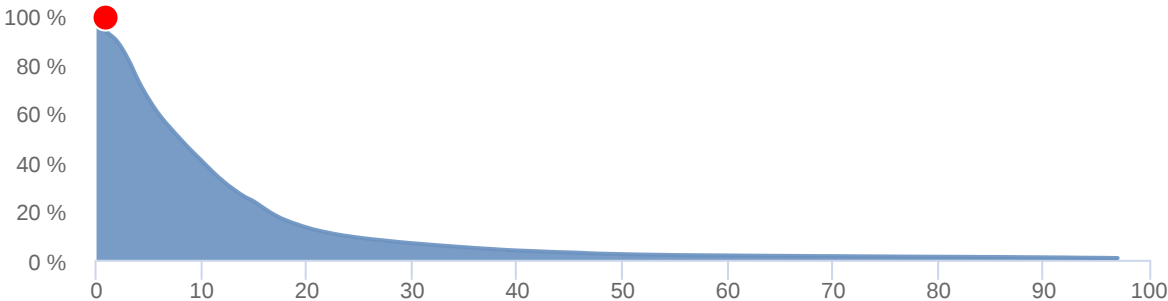
Delinquency Score

PAYMENT DELAYS RISK

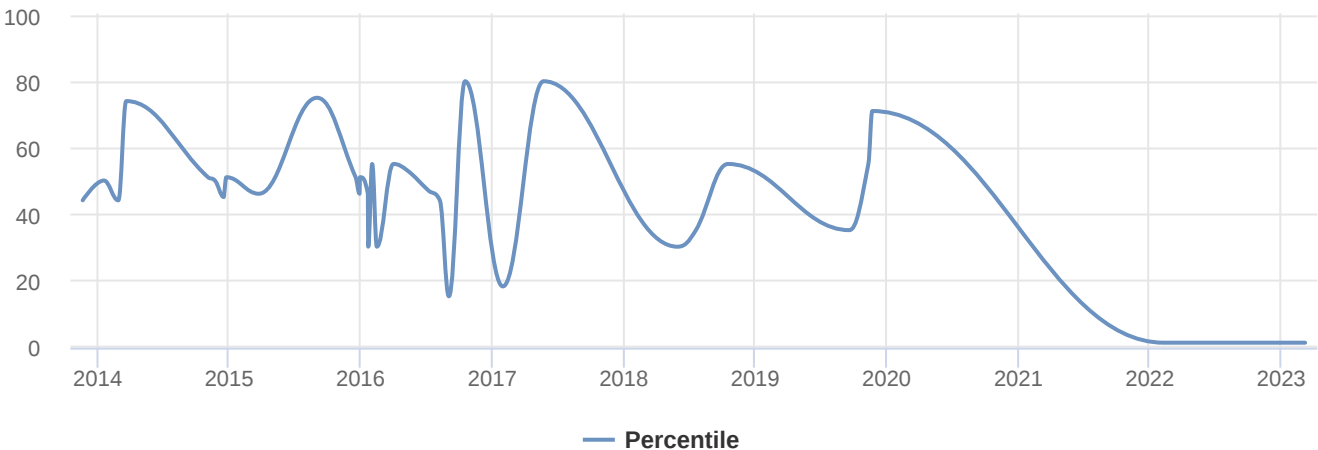


PAYMENT DELAYS PROBABILITY

This entity is located in a **1 percentile** and its payment delays probability is **98.44%**

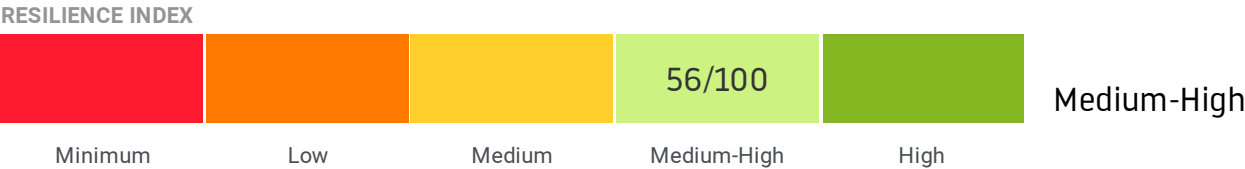


Delinquency Score Evolution

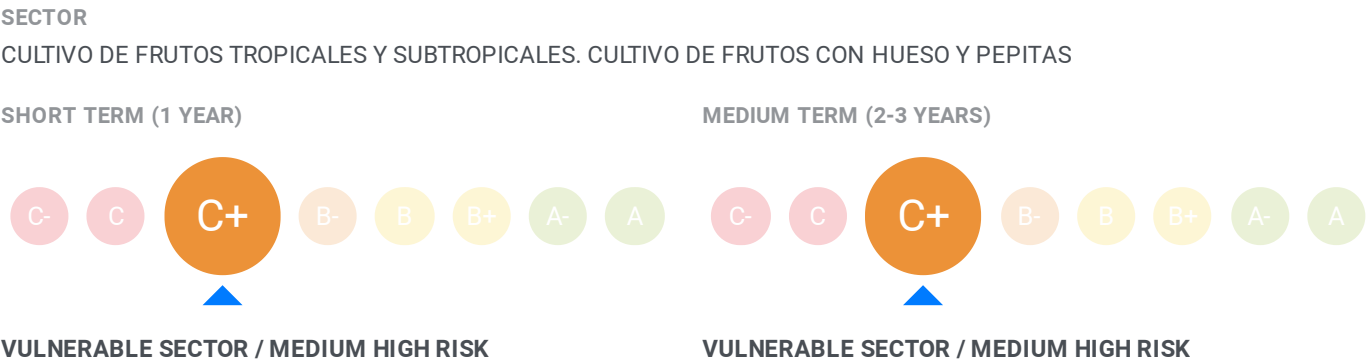


COVID-19 Impact Analysis

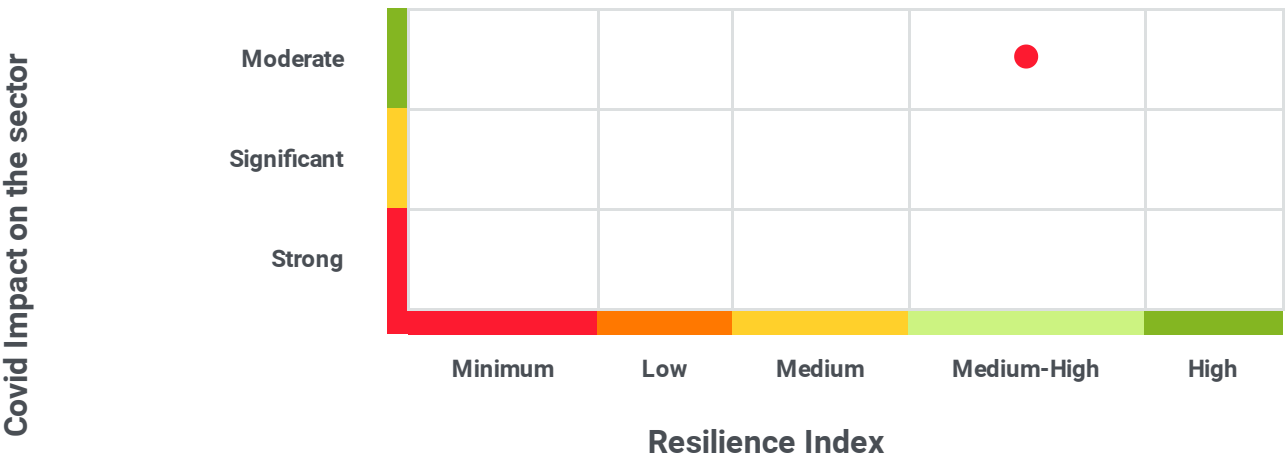
Resilience Index



Sector rating



COVID-19 Impact



COVID-19 Impact Explanation

The activity sector of the entity has a moderado impact derived from the COVID-19 situation and a medio-alto Resilience Index, which means that, in spite of belonging to a significantly affected sector, it has a robust financial structure to face this crisis.

Payment Behaviour

R.A.I. Disputed Bills Register

Consulted on 8 March of 2023 at 08:06

DATE OF THE LAST ENTRY

12/03/2012

TOTAL AMOUNT

€12,500.00

NUMBER OF ENTRIES FOUND

2

Information coming from the Disputed Bills Register (RAI), that can only be used for information legitimate needs of the consulting party, in accordance with its social or business activity, in order to grant a credit or the monitoring or control of the already granted credits and can not be transmitted or communicated to thirds, nor copied, duplicated, reproduced nor implemented to any database, owned or external, or reused it in anyway, direct or indirectly. Product provided by the Centro de Cooperación Interbancaria (Inter-bank cooperation centre).

ASNEF Empresas



Consulted on 8 March of 2023 at 08:11

Summary

- All the unpaid contracts of the company are in a friendly collection situation.
- 100,00% of the non-fulfilment of payment obligations have more than 6 months.

Non-Payment details

Creditor Type	Product	Non-payment amount	Number of non-payments	Date of the first non-payment	Date of the last non-payment
Telecommunications companies	Reverse Factoring	€1,809.03	2	15/04/2017	30/05/2017
Amount of the operations		-			
Situation		Voluntary Insolvency Proceeding			
Month	Amount of the operations	Situation	Number of non-payments	Non-payment amount	
30/12/2019	-	Judicial	1	€181.65	
Financial Credit Establishments	Current Account Overdraft	€1,518.81		25/05/2018	26/09/2018

Creditor Type	Product	Non-payment amount	Number of non-payments	Date of the first non-payment	Date of the last non-payment
Amount of the operations		-			
Situation		Voluntary Insolvency Proceeding			
Month	Amount of the operations	Situation	Number of non-payments	Non-payment amount	
30/12/2019	-	Unsuccessful	1	€4,773.46	
30/11/2019	-	Judicial	1	€4,773.46	

**NON-PAYMENTS TOTAL AMOUNT**

€3,327.84

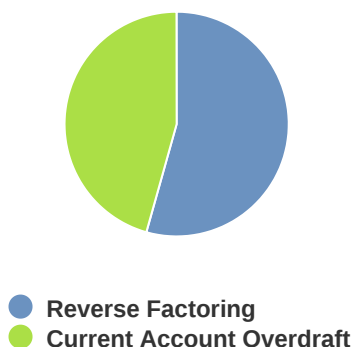
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Bundled products

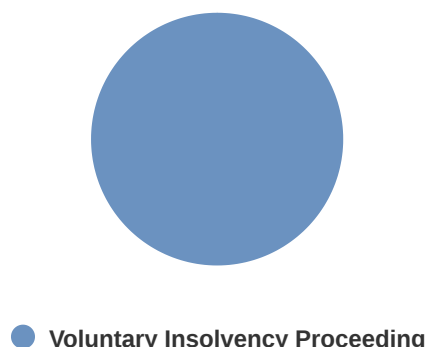
Situation	Non-payment Amount	Number of operations	< menores
Voluntary Insolvency Proceeding	€3,327.84	2	€3,327.84

Graphic representation of the non-payments

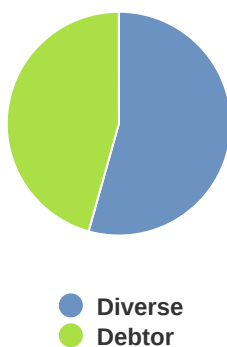
Non-payments per product



Non-payments per situation



Debtor Type



Experian Bureau Empresarial Bank and Multi - sectorial Defaults of Payment

Consulted on 8 March of 2023 at 08:11

Summary

- The 50,00% of the unpaid contracts, that mean 54,36% of the amount, have been declared as unsuccessful by its creditor considering its recovery extremely difficult.
- 100,00% of the non-fulfilment of payment obligations have more than 6 months.
- The 50,00% of the non-fulfilment of payment obligations with more than 6 months have been catalogued as unsuccessful.

Non-Payment details

Creditor Type	Product	Non-payment amount	Number of non-payments	Date of the first non-payment	Date of the last non-payment
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Creditor Type	Product	Non-payment amount	Number of non-payments	Date of the first non-payment	Date of the last non-payment
Telecommunications companies	Reverse Factoring	€1,809.03	2	15/04/2017	30/05/2017
Amount of the operations		-			
Situation					
Month	Amount of the operations	Situation	Number of non-payments	Non-payment amount	
30/12/2019	-		1	€181.65	
		€1,518.81		25/05/2018	26/09/2018
Amount of the operations		-			
Situation					
Month	Amount of the operations	Situation	Number of non-payments	Non-payment amount	
30/12/2019	-		1	€4,773.46	
30/11/2019	-		1	€4,773.46	



NON-PAYMENTS TOTAL AMOUNT

€3,327.84

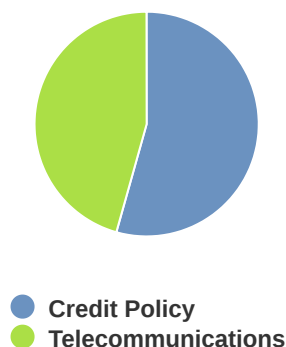
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Bundled products

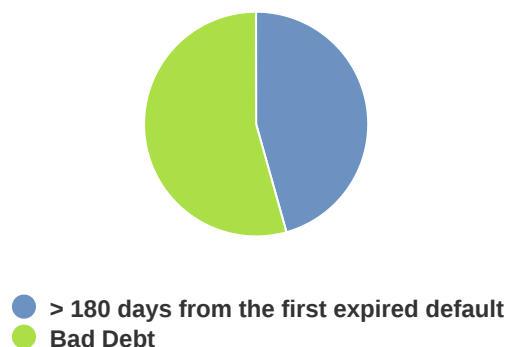
Situation	Non-payment Amount	Number of operations	< menores
	€1,518.81	1	€1,518.81
	€1,809.03	1	€1,809.03

Graphic representation of the non-payments

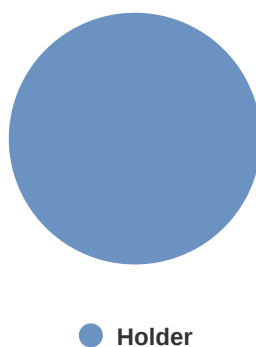
Non-payments per product



Non-payments per situation



Debtor Type



ICIREN Defaults of Payments File

Consulted on 8 March of 2023 at 08:06

Creditor classification	Debt origin	Claimed amount	Outstanding amount	Publication date	Modification date	Judicial claim
	Insurance contract	€1,978.23	€1,678.23	22/11/2020	17/02/2022	No
	Insurance contract	€7,923.01	€5,923.01	22/11/2020	17/02/2022	No

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Judicial Unpaid Amounts Register (RIJ)

Consulted on 8 March of 2023 at 08:06

Creditor classification	Debt origin	Claimed amount	Outstanding amount	Publication date	Modification date	Type
Professional, scientific and technical activities	Services rendering contract	€2,420.00	€2,420.00	03/01/2021	26/10/2021	Judicial
Electricity, gas, steam and hot water supply	Services rendering contract	€13,235.31	€13,235.31	03/01/2021	26/10/2021	Judicial

This information comes from Judicial Unpaid Amounts Register (RIJ), owned by Desarrollo de Aplicaciones Jurídicas S.L.; it could just be used for businessmen or professionals and for the own aims of the business, and could not be transferred or transmitted to third parties, copied, duplicated or reproduced, nor incorporated to any owned or external database, or reused it in any direct or indirect way. Desarrollo de Aplicaciones Jurídicas S.L. may file you for damages it may suffer in case of breaching any of the aforementioned obligations. Judicial Unpaid Amounts Register (RIJ) would not be responsible of the lack of accuracy in the supplied information when it coincides with the one supplied by the creditor entities.

Restructuring Plan

Writ Number 407/2023

PROCEEDING STATUS
PROPOSAL

TYPE OF INSOLVENCY
Probable insolvency

PROCEEDING DATE
14/11/2022

CONDUCTED IN
MADRID, MERCANTILE COURT N. 2

Phase	Edict date	Source
PROPOSAL	14/11/2022	Published in the Insolvency Proceedings Public Register, of date 13/01/2023
Observations	SE PRESENTA LA PROPUESTA DEL PLAN DE REESTRUCTURACION	